



## Donate in your Will

### Leave a legacy

Bequests and legacies are gifts made through your Will or living trust to charity. A gift in your Will to Branches Lifestyle Support can ensure a lasting legacy for people with disabilities and their families well into the future. By leaving a gift in your Will today you can ensure you are changing the lives of people with disabilities tomorrow.

You don't have to be wealthy to leave a gift in your Will. Any bequest, big or small, can help us deliver much-needed support to people with disabilities into the future.

### Suggested Wording

We recommend you seek advice from a solicitor to ensure that the wording of your Will reflects your exact wishes.

It is important to remember to review your Will regularly, particularly when life circumstances change. There are several ways of leaving a bequest, dependent on what is best for you and your family. Below is some suggested wording to accommodate most bequest provisions in your Will.

#### **1. A specific bequest which may be money, property, stocks, shares, or insurance.**

"I give, free of all duties and taxes, the amount of \$ or my units/shares in Trust/Ltd, or my real property situated at [insert street address] having the title reference to Branches Lifestyle Support ABN 61 109 569 182, 9 Greenfern Place FERNY GROVE QLD 4055, PO Box 892 HAMILTON QLD 4007. The

receipt of the treasurer, secretary or public officer for the time being of Branches Lifestyle Support is an absolute discharge to my executor."

**2. A residual gift is where you can nominate to leave part or all of what is left of your estate, after provisions have been made for family and friends.**

"I give, free of all duties and taxes, the residue of my estate (or % of the residue of my estate), to Branches Lifestyle Support ABN 61 109 569 182, 9 Greenfern Place FERNY GROVE QLD 4055, PO Box 892 HAMILTON QLD 4007. The receipt of the treasurer, secretary or public officer for the time being of Branches Lifestyle Support is an absolute discharge to my executor."

**3. A percentage bequest is where you can nominate to leave a specified percentage of your total estate.**

"I give, free of all duties and taxes, % of my estate to Branches Lifestyle Support ABN 61 109 569 182, 9 Greenfern Place FERNY GROVE QLD 4055, PO Box 892 HAMILTON QLD 4007. The receipt of the treasurer, secretary or public officer for the time being of Branches Lifestyle Support is an absolute discharge to my executor."